

ANNUAL REPORT

Date Due: July 31, 2022

Student Financial Services Committee

**University of North Alabama
Florence, Alabama**

Timothy Loughrist

Committee Chair

7/28/22

Date submitted

Submitted to: _____
Title/Committee (if applicable)

Date received

UNIVERSITY OF NORTH ALABAMA

ANNUAL REPORT 2021-2022

I. Executive Summary

The Student Financial Services (SFS) Committee did not meet during the 2021-2022 Academic year. Tim Loughrist served as the committee chair.

Committee Members for Academic Year 2021-2022:

Clayton, Lisa Holley
James, Shauna Leann
Oden, Kristy Oneal
Bolton, Melissa Buckner
Haslam, Kevin
Nelson, Michael
Thompson, David Brian
Winston, Rachel Margareta

II. The Committee's Charge (from the Shared Governance Document)

The Committee's Charge is as follows:

1. To serve as an advisory committee in the area of student financial services
2. To serve as a board of appeal on financial aid awards
3. To gather information on student financial series and allied fields and assess these services in light of the information obtained
4. To propose change in student financial aid policies and procedures consistent with federal, state, and NCAA regulations and donor agreements
5. To handle any proposals the committee may make affecting university policy according to section C.2 "shared Governance Procedure for Policy Change Recommendations"
6. To submit a final written report electronically by the first day of the fall semester to the Vice President for Academic Affairs and Provost with a copy sent to the Chair of the SGEC.

III. The Committee met on the following dates:

The Committee did not meet.

IV. What were the Committee's actions and accomplishments this year relative to each of the items of the charge?

1. The SFS Committee was not asked to perform any services related to item 1.
2. The SFS Committee was asked to review Endowed Scholarship applications and make selections of 40 students and 15 alternates for scholarship receipt. The SFS Committee conducted interviews for the Edward F. Mauldin Scholarships.
3. The committee was not asked to perform any services related to item 3.
4. The committee was not asked to perform any services related to item 4.

V. What were the Committee's formal recommendations?

Not applicable to the 2021-2022 academic year.

VI. What does the Committee plan to accomplish

1. In the coming year?
 - A. To continue to assist the SFS office with decision on student athlete appeals when called upon
 - B. To continue to assist the SFS office with decisions on scholarship selection and scholarship appeals when called upon

- B. In future years?
 - a. Same as 1(a)
 - b. Same as 1(b)

VII. What are the Committee's weaknesses?

- A. What can the Shared Governance Committee help you do to address the weaknesses? NA

VIII. Comments

The members of the SFS Committee perform a vital service to the administration of the financial aid process at the University. This year's committee members worked diligently and as a team to serve the University and its students.