

# **ANNUAL REPORT**

*Student Financial Services*

**University of North Alabama  
Florence, Alabama**

**Dr. Lisa Clayton**  
Committee Chair

**7/7/2023**  
Date submitted

Submitted to: Dr. Kristy Oden  
Chair, Shared Governance Executive Committee

# UNIVERSITY OF NORTH ALABAMA

## ANNUAL REPORT

2022-2023

### I. Executive Summary

- The Student Financial Services (SFS) Committee met on August 8, 2022 and January 24, 2023 to consider athletic appeals. The committee also met on May 3, 2023 to select a high school senior scholarship recipient for the Mauldin Scholarship. Additionally, committee members submitted ballots for 40 scholarships. Dr. Lisa Clayton served as the committee chair.
- Committee Membership  
Dr. Lisa Clayton (*Faculty, 2023*) - Chair  
Ms. Melissa Bolton (*Staff, 2023*)  
Mr. Kevin Haslam (*by position*)  
Ms. Shauna James (*non-voting, by position*)  
Dr. Josh Looney (*by position*)  
Ms. Jennifer Maddox (*Faculty, 2025*)  
Mr. Mike Nelson (*by position*)  
Dr. Kristy Oden (*Faculty, 2025*)  
Dr. Brian Thompson (*Faculty, 2024*)  
Dr. Rachel Winston (*Faculty, 2024*) – Vice Chair

### II. The Committee's Charge (from the Shared Governance Document)

1. To serve as an advisory committee in the area of student financial services.
2. To serve as a board of appeal on financial aid awards.
3. To gather information on student financial services and allied fields and assess these services in light of the information obtained.
4. To propose changes in student financial aid policies and procedures consistent with federal, state, and NCAA regulations and donor agreements.
5. To handle any proposals the committee may make affecting university policy according to section C.2 "Shared Governance Procedure for Policy Change Recommendations."
6. To submit a final written report electronically by the first day of the fall semester to the Provost and Executive Vice President for Academic Affairs with a copy sent to the Chair of SGEC.

### III. The Committee met on the following dates:

- 8/8/22
- 1/24/23
- 5/3/23

IV. What were the Committee's actions and accomplishments this year relative to each of the items of the charge?

1. The SFS Committee was not asked to perform any services related to item 1.
2. The committee met to hear 2 athletic appeals during the 2022-2023 school year.
3. The committee was not asked to perform any services related to item 3.
4. The committee was not asked to perform any services related to item 4.
5. The committee was not asked to perform any services related to item 5.
6. An annual report is being submitted in July 2023.

V. What were the Committee's formal recommendations?

- The committee met to hear 2 athletic appeals. Both appeals were denied.
- Committee members recommended recipients for 40 scholarships.
- The committee recommended a recipient for the Mauldin Scholarship.

VI. What does the Committee plan to accomplish

In the coming year?

- A. To continue to assist the SFS office with decision on student athlete appeals when called upon
- B. To continue to assist the SFS office with decisions on scholarship selection and scholarship appeals when called upon

- B. In future years?
  - a. Same as 1(a)
  - b. Same as 1(b)

VII. What are the Committee's weaknesses?

The committee has recommended that the Mauldin Scholarship selection process take place face to face next year if possible (instead of on zoom).

- A. What can the Shared Governance Committee help you do to address the weaknesses?  
N/A

VIII. Comments